Banks and Credit Unions are being disrupted from every angle. They need decisive leadership and a clear plan to thrive. The members of AFT are the companies that lead the way to securing not just our clients’ future success but our own. This summit will show how fintech companies are leading through innovation, building and supporting leaders in their organizations, and ultimately defining the banking experience of the future.

SUNDAY, SEPTEMBER 17, 2017

8:00 AM - 11:00 AM  Board of Directors Meeting - The Boardroom

11:30 AM - 5:00 PM  AFT Golf Outing
Join fellow AFT members, new prospects, and spouses/guests for a fun-filled afternoon of friendly golf at Canyons Golf Course, featuring over 550 feet of elevation change with spectacular views of the Wasatch and Uinta Mountains and surrounding valleys.

Open to golfers of all skill levels and played in a “Scramble” format which affords opportunities for all team members to contribute and challenge for prizes. Rental clubs are readily available at optional extra cost. The tournament is limited to the first 36 golfers signing up. Don’t miss this always popular event. Register TODAY! $185 - includes transportation to and from the course, green fee, cart, and box lunch. Bus to the course will leave the Montage at 11:30 AM. Shot gun start at 12:30 PM.

11:30 AM - 5:00 PM  Group Outing to the Utah Olympic Park.
Utah Olympic Park offers year-round adventure. From learning about the Park’s unique Olympic heritage on a guided tour to taking a ride of a lifetime on the Comet Bobsled Ride, Utah Olympic Park offers activities for all. Zip, climb, slide, hike and explore Olympic history! $185 – includes transportation to and from the park, a box lunch, and a Activity Pass (includes unlimited day use of Extreme Tubing, Extreme Zip, Alpine Slide, Discovery Course, Canyon Course, Summit Course, Drop Tower + Scenic Chairlifts – excludes Comet Bobsled & Guided Tours). Bus to the park will leave Deer Valley at 11:30 AM.

11:00 AM - 7:00 PM  Registration Open - Vista Lounge

6:30 PM - 7:00 PM  VIP First Time Attendee Toast - Vista Lounge
If you are a first time attendee, please join the AFT Board of Directors and Ambassadors for the perfect kick-off to your first AFT Summit!

7:00 PM - 8:30 PM  Welcome Reception - Vista Lounge
MONDAY SEPTEMBER 18, 2017

7:00 AM - 3:00 PM   Registration Open - Grand Ballroom Foyer

7:30 AM - 8:30 AM   First Time Attendees Orientation Breakfast - Gallery I
If it is your first time attending the AFT Summit, make sure to join us for a breakfast with the Board of Directors. The breakfast will include a look back at the history of the association and what to expect during your first summit.

7:30 AM - 8:30 AM   Buffet Breakfast - Grand Ballroom Promenade & Terrace

8:30 AM - 9:30 AM   Welcome and Opening Remarks
Xan Kaspzak, AFT President, VP Risk Management & Client Relations Ensenta

8:30 AM - 9:30 AM   Nicholas Webb, Keynote Speaker
Nicholas Webb is a world-renowned Strategist, Bestselling Author and Futurist. As an Inventor, Nicholas invented one of the first wearable technologies and one of the world's smallest medical implants. As a Corporate Innovation Advisor, he works with some of the top brands to help them lead their market in Enterprise Strategy, Customer Experience (CX) and Innovation.

9:30 AM - 10:45 AM   Becoming a Values Based Leader, Professor Harry M. Jansen Kraemer, Jr.
Sometimes “doing the right thing” while also delivering outstanding and lasting results is difficult for leaders to achieve. Values-based leaders are needed more than ever in today’s economic and political environment.

Professor Kraemer will address the four principles of values-based leadership. In a dynamic session that draws on Professor Kraemer’s global experience as the chairman and CEO of Baxter International, you will learn the importance of self-reflection, balance, true self-confidence, and genuine humility in the actions and decisions you make as a leader in your organization.

Harry M. Jansen Kraemer, Jr. is an executive partner with Madison Dearborn Partners, a private equity firm based in Chicago, Illinois and a Clinical Professor of Strategy at Northwestern University’s Kellogg School of Management.

10:45 AM - 11:15 AM   AFT Board Candidate Introductions

11:00 AM - 3:00 PM   Spouse Activity - Park City’s Celebrated Main Street Lunch & Shopping (Shuttle will depart from the main lobby at 11:00 AM)

11:15 AM - 3:00 PM   Lunch Grand Ballroom Promenade & Terrace

1:00 PM - 2:30 PM   Impassioned Financial Leaders Panel
As the financial industry continues to transform in real-time, organizations all over the country are looking in the mirror and asking themselves, “who do we want to be when we grow up in this new digital, always-on financial services environment?” This panel boasts leaders that are driving their organizations into new business models to drive growth, enhanced customer experiences and community-first engagements.

2:30 PM - 3:00 PM   Refreshment / Networking Break

3:00 PM - 4:00 PM   Today’s VIBE, John Augustine
John Augustine is the Chief Investment Officer for Huntington Bank, and he will be discussing today's VIBE (Viewpoint on Investing, Business and Economics).

4:00 PM - 6:00 PM   Networking Break

6:00 PM - 9:00PM   Special Event

Scott Mills
President, William Mills Agency
Moderator

John Gill
Chief Operating and Risk Officer, Somerset Trust Company

Sarah Phalen
President and CEO, Illinois National Bank

Nichol Beckstrand
President, Sunrise Bank

Brice Mindrum
Mobile Services Manager, America First Credit Union
TUESDAY SEPTEMBER 19, 2017

8:00 AM - 3:30 PM  Registration - Open Grand Ballroom Foyer

8:00 AM - 9:00 AM  Breakfast - Grand Ballroom Promenade & Terrace

9:00 AM - 10:00 AM  CEO Keynote, David Foss

David Foss is President & CEO of Monett, Missouri-based Jack Henry & Associates (NASDAQ: JKHY), a leading provider of computer systems and electronic payment solutions primarily for financial services organizations. With 37 locations across the United States, JHA serves over 10,000 clients and employs approximately 6,000 associates.

10:00 AM - 10:30 AM  Annual Business Meeting and Election

10:30 AM - 10:45 AM  Refreshment Break - Grand Ballroom Foyer

10:45 AM - 12:00 PM  AFT Payments Panel

Join us as we welcome industry thought leaders as they discuss the new reality of Faster Payments. From the Federal Reserve to the latest Fintech start-up, faster payments has garnered a significant amount of attention and debate. This panel will explore the topic and provide a deeper understanding of:

• What's at stake – who do faster payments benefit and impact?
• Who's playing – what roles do banks and Fintech providers play?
• Where's the money – what type of new revenue streams may be generated?

You will also have a chance to interact directly with this esteemed panel to discuss all things payments. Moderated by payments leader, Karen Webster, President of PYMTS.com.

12:00 PM - 1:00 PM  General Luncheon - Grand Ballroom Promenade & Terrace

1:00 PM - 2:30 PM  Fintech Leadership Industry Update

AFT has a long track record of member companies sharing their unique perspectives on the industry. This session will focus on what is really happening in our community regarding fintech investment, innovative solutions, and adoption of new services with financial institutions.

Steve Hufford, Managing Director Investment Banking, Raymond James
Steve Cotton, CEO, FI Navigator
Al Dominick, CEO, Bank Director & FinXTech

2:30 PM - 3:00 PM  Refreshment Break - Grand Ballroom Foyer

3:00 PM - 4:30 PM  Interactive Session

Don’t miss what most members feel is the most valuable session of the summit. The ever popular interactive session allows for open discussions on common problems that leaders in the industry are facing.

4:30 PM - 6:00 PM  Afternoon Business Break

5:30 PM - 7:30 PM  Farewell Reception

Downtown Park City at the Spur. Buses will leave the Montage at 5:30pm.

7:30 PM  Dinner on your own

Buses will be running on a loop from downtown park city to the Montage. Last bus will leave downtown at 10:15pm.
HOTEL INFORMATION

An authentic yet refined mountain retreat located less than five minutes from Park City’s celebrated Main Street, and an easy 40-minute drive from Salt Lake City International Airport, Montage Deer Valley offers unrivaled ski-in/ski-out access to one of America’s best ski resorts, the largest spa in Utah, five inspired dining options including a pub with its own bowling alley, along with amazing year-round activities including hiking, mountain biking, golf, outdoor concerts, and fly-fishing.

The AFT special sleeping room rates is $289, plus tax. This rate is available to the group based on availability. The special sleeping room rate cutoff is August 18, 2017 or when the room block sells out, whichever comes first.

Summit Reservations
Please visit www.aftweb.com/aws/AFT/pt/sp/summit_register

Hotel Address
Montage Deer Valley
9100 Marsac Ave
Park City, Utah 84060
Phone: 435-604-1300

To make your sleeping room reservation, go to:
https://aws.passkey.com/event/49115776/owner/10757828/home

Event Dress
Business Casual